

May 12, 2023

To,
BSE Limited
Listing Department, 1st Floor,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai - 400 001

Sub.: Annual Disclosure in respect of fund raising by issuance of debt securities by large entities

Ref.: (a) SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, read with notice no. 20220427-2 issued by BSE Limited dated April 27, 2022 and SEBI Circular no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023

(b) Pipeline Infrastructure Limited [SCRIP Code - 958751; ISIN - INE01XX07026]

Dear Sir/ Madam,

This is with reference to clause 3.1 of Chapter XII of Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, issued by the Securities and Exchange Board of India ("SEBI"), read with notice no. 20220427-2 issued by BSE Limited ("BSE") dated April 27, 2022 and SEBI Circular no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023, in respect of fund raising by issuance of debt securities by large entities.

In this regard, kindly note that Pipeline Infrastructure Limited ("Company") had issued 64,520 Secured, Rated, Listed, Redeemable Non-convertible Debentures ("NCDs") in the denomination of Rs. 10,00,000 each aggregating to Rs. 6452 Crore on April 23, 2019 and the said NCDs have been listed on BSE w.e.f. April 26, 2019.

In view of the above, an Initial Disclosure w.r.t. identification of the Company as a large corporate in terms of the aforesaid Circular was filed with BSE on April 29, 2022.

Further to the above, please find enclosed herewith the Annual Disclosure to be made by an entity identified as a large corporate as **Annexure A**.

The above information is also available on the website of the Company i.e. www.pipelineinfra.com.

Please take the above on record.

Thanking you,

For **Pipeline Infrastructure Limited**



Neha Jalan

Designation: Company Secretary

E-mail Id: neha.jalan@pipelineinfra.com

Contact No: 022 3501 8000

Mahesh Iyer

Designation: Chief Financial Officer

E-mail Id: mahesh.iyer@pipelineinfra.com

Contact No: 022 3501 8000

Encl.:a/a

CC:

IDBI Trusteeship Services Limited

Universal Insurance Building, Ground Floor,

Sir Phirozshah Mehta Road, Fort, Mumbai, Maharashtra - 400 001

PIPELINE INFRASTRUCTURE LIMITED

CIN: U60300MH2018PLC308292; **Registered Office:** Seawoods Grand Central, Tower-1, 3rd Level, C Wing - 301 to 304,
Sector 40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India

Tel No.: +91 22 3501 8000 | **Email:** compliance@pipelineinfra.com | **Website:** www.pipelineinfra.com

Annexure A

Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company: **Pipeline Infrastructure Limited**
2. CIN: **U60300MH2018PLC308292**
3. Report filed for FY (T): **FY 2022-23**
4. Details of the Current block (all figures in Rs. crore):

Sr. No.	Particulars	Details
i.	3-year block period (Specify financial years)*	FY 2022-23 FY 2023-24 FY 2024-25
ii.	Incremental borrowing done in FY 2022-23 (a)	Nil
iii.	Mandatory borrowing to be done through debt securities in FY 2022-23 (b) = (25% of a)	Nil
iv.	Actual borrowing done through debt securities in FY 2022-23 (c)	Nil
v.	Shortfall in the borrowing through debt securities, if any, for FY 2021-22 (T -1) carried forward to FY 2022-23 (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2022-23 {after adjusting for any shortfall in borrowing for FY 2021-22 which was carried forward to FY 2022-23} (f)= (b)-[(c)-(e)]	Nil

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):

Sr. No.	Particulars	Details
i.	3-year block period (Specify financial years)*	FY 2021-22 FY 2022-23 FY 2023-24
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)- (e)}	NA

* The period has been modified to 3-year block (from earlier requirement of 2 years) vide SEBI Circular SEB/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023.

For **Pipeline Infrastructure Limited**

Neha Jalan

Designation: Company Secretary

E-mail Id: neha.jalan@pipelineinfra.com

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Mahesh Iyer

Designation: Chief Financial Officer

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