



**March 13, 2026**

To,  
**BSE Limited**  
Listing Department, 1<sup>st</sup> Floor,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Fort, Mumbai - 400 001.

**Sub.: Disclosure of event or information under Regulation 51(1) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sir/ Madam,

Pursuant to the provisions of Regulation 51(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you about the impact of the Middle East Crisis on Pipeline Infrastructure Limited (“PIL”), Owned by Energy Infrastructure Trust (“EIT”), PIL owns and operates ~1,480 km cross-country natural gas pipeline from Kakinada (Andhra Pradesh) to Bharuch (Gujarat), traversing five states.

The ongoing conflict in the Middle East has created disruption in global energy markets, particularly affecting shipping movements through the strategically important Strait of Hormuz. The strait is a key energy transit route connecting the Persian Gulf with the Arabian Sea and is used by major Gulf producers including Qatar, Saudi Arabia, UAE, Kuwait, and Iraq. A significant portion of global LNG and crude oil trade passes through this corridor, and recent disruptions have led to tighter global LNG supply conditions and some price volatility.

India currently consumes around 190 mmscmd of natural gas, of which roughly half is supplied by domestic production and the balance imported as Regasified LNG (RLNG), of which a portion is transited through the Straits of Hormuz. As a precautionary measure in view of the evolving global situation, the Ministry of Petroleum and Natural Gas (MoPNG) has issued the Natural Gas (Supply Regulation) Order, 2026 dated March 9, 2026, prioritizing gas allocation for critical sectors such as fertilizers, domestic PNG and pipeline operations.

For context, approximately 85% of PIL’s gas transportation revenue is derived from domestic gas sources located along the east coast of India, while RLNG contributes the balance, thereby limiting exposure to global LNG disruptions.

The RLNG volumes transported through the PIL network are primarily sourced from established regasification terminals such as Shell LNG Terminal at Hazira, HPCL LNG Terminal at Chhara, Petronet LNG Terminal at Dahej, and through the GAIL (India) Limited network. Over the past ten days, there has been increase in volume from Hazira terminal over and above usual volume flowing through PIL, indicating continued availability of natural gas through PIL gas pipeline.

**Against this backdrop, the prevailing situation has had limited operational impact on Pipeline Infrastructure Limited (PIL) both in terms of revenue and operating cost. PIL has ample capacity to support ramp up of further RLNG volumes as required by the country to manage the supply disruption.**

**PIPELINE INFRASTRUCTURE LIMITED**

**CIN:** U60300MH2018PLC308292; **Registered Office:** Seawoods Grand Central, Tower-1, 3<sup>rd</sup> Level, C Wing - 301 to 304,  
Sector 40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India  
**Tel No.:** +91 22 3501 8000 | **Email:** compliance@pipelineinfra.com | **Website:** www.pipelineinfra.com

The above information is also available on the website of the Company i.e. [www.pipelineinfra.com](http://www.pipelineinfra.com).

You are requested to kindly take the same on record.

Thanking you,

For **Pipeline Infrastructure Limited**

**Akhil Mehrotra**  
**Managing Director**  
**DIN: 07197901**



**Encl.: As above**

**CC: IDBI Trusteeship Services Limited**  
Universal Insurance Building, Ground Floor,  
Sir Phirozshah Mehta Road,  
Fort, Mumbai, Maharashtra – 400001

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