

April 29, 2026

To,
BSE Limited
The Listing Department,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai - 400 001

Sub.: Intimation in respect of fund raising by issuance of debt securities by large entities

Ref.: (a) Chapter XII of Securities and Exchange Board of India ("SEBI") Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/000000137 dated October 15, 2025 ("Master Circular"), as amended from time to time

(b) Pipeline Infrastructure Limited [SCRIP Code - 975482, 975483 and 975484; ISIN - INE01XX07059, INE01XX07042 and INE01XX07034]

Dear Sir/ Madam,

With reference to Chapter XII of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/000000137 dated October 15, 2025 ("Master Circular"), as amended from time to time, enclosing herewith the Initial Disclosure regarding identification of the Company as a large corporate as **Annexure A**.

The above information is also available on the website of the Company i.e. www.pipelineinfra.com.

Please take the above on record.

Thanking you,

For **Pipeline Infrastructure Limited**



Suneeta Mane

Designation: Company Secretary

E-mail Id: suneeta.mane@pipelineinfra.com

Contact No: 022 3501 8000

Mahesh Iyer

Designation: Chief Financial Officer

E-mail Id: mahesh.iyer@pipelineinfra.com

Contact No: 022 3501 8000

Encl.: a/a

CC: IDBI Trusteeship Services Limited
Universal Insurance Building, Ground Floor,
Sir Phirozshah Mehta Road, Fort,
Mumbai, Maharashtra – 400001

PIPELINE INFRASTRUCTURE LIMITED

CIN: U60300MH2018PLC308292; **Registered Office:** Seawoods Grand Central, Tower-1, 3rd Level, C Wing - 301 to 304,
Sector 40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India

Tel No.: +91 22 3501 8000 **Email:** compliance@pipelineinfra.com **Website:** www.pipelineinfra.com

Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details								
1	Name of the company	Pipeline Infrastructure Limited								
2	Corporate Identification Number (CIN)	U60300MH2018PLC308292								
3	Outstanding borrowing of company as on 31 st March (in Rs. cr)	<p>The outstanding borrowing of the Company as on March 31, 2026 (Carrying Value as per unaudited financials):</p> <table border="1"> <thead> <tr> <th>Borrowings as at March 31, 2026</th> <th>Rs. In Crore</th> </tr> </thead> <tbody> <tr> <td>Listed NCDs</td> <td>6,578.64*</td> </tr> <tr> <td>Unlisted NCDs</td> <td>5,243.15</td> </tr> <tr> <td>Total</td> <td>11,821.79</td> </tr> </tbody> </table> <p>* Including interest payable of Rs. 126.64 Crore</p>	Borrowings as at March 31, 2026	Rs. In Crore	Listed NCDs	6,578.64*	Unlisted NCDs	5,243.15	Total	11,821.79
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4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency ("CRA")	<table border="1"> <thead> <tr> <th>Credit Rating Agency</th> <th>Ratings</th> </tr> </thead> <tbody> <tr> <td>CRISIL Ratings Limited</td> <td>CRISIL AAA/Stable (Re-affirmed)</td> </tr> <tr> <td>CARE Ratings Limited</td> <td>CARE AAA/ Stable (Re-affirmed)</td> </tr> </tbody> </table>	Credit Rating Agency	Ratings	CRISIL Ratings Limited	CRISIL AAA/Stable (Re-affirmed)	CARE Ratings Limited	CARE AAA/ Stable (Re-affirmed)		
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CARE Ratings Limited	CARE AAA/ Stable (Re-affirmed)									
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited								

We confirm that Pipeline Infrastructure Limited is a Large Corporate as per the applicability criteria given under the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/000000137 dated October 15, 2025.

For Pipeline Infrastructure Limited

Suneeta Mane

Designation: Company Secretary

 E-mail Id: suneeta.mane@pipelineinfra.com

Contact No: 022 3501 8000

Mahesh Iyer

Designation: Chief Financial Officer

 E-mail Id: mahesh.iyer@pipelineinfra.com

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