

April 27, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India.

Sub.: Intimation in respect of Centralized Database for Non-convertible Debentures issued by the Company

Ref.: (a) Disclosure under Clause 2.2(b) of Chapter XIV of the Securities and Exchange Board of India Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 (as amended from time to time) ("SEBI Master Circular") for the Financial Year 2025-26
(b) Pipeline Infrastructure Limited [SCRIP Code – 975482, 975483 and 975484; ISIN - INE01XX07059, INE01XX07042 and INE01XX07034]

Dear Sir/Madam,

Pursuant to the provisions of Chapter XIV of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended, issued by Securities and Exchange Board of India in respect of Centralized Database for corporate bonds/debentures, please find the required disclosure on Non-Convertible Debentures of the Company for the financial year ended March 31, 2026, enclosed as **Annexure A**.

The above information is also available on the website of the Company i.e. www.pipelineinfra.com.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For **Pipeline Infrastructure Limited**



Suneeta Mane
Company Secretary & Compliance Officer
ACS 26206

CC:
IDBI Trusteeship Services Limited
Universal Insurance Building,
Ground Floor, Sir Phirozshah Mehta Road,
Fort, Mumbai, Maharashtra – 400001

PIPELINE INFRASTRUCTURE LIMITED

CIN: U60300MH2018PLC308292; **Registered Office:** Seawoods Grand Central, Tower-1, 3rd Level, C Wing - 301 to 304,
Sector 40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India

Tel No.: +91 22 3501 8000 | **Email:** compliance@pipelineinfra.com | **Website:** www.pipelineinfra.com

1. Listing Details

Sr. No.	ISIN	Allotment Date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE01XX07059	March 11, 2024	March 13, 2024	1,00,000	Further issue	BSE Limited
2	INE01XX07042			1,00,000		
3	INE01XX07034			4,45,200		

2. A hyperlink of ‘Listing Notification by stock exchange’ [final approval] hyperlink (downloadable)

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240313-54>

3. Details of Record Date:

Sr. No.	ISIN	Record Date	Interest/Redemption	Date of payment of Interest / Redemption
1	INE01XX07059	15-06-2025	Interest	30-06-2025
2	INE01XX07059	15-09-2025	Interest	30-09-2025
3	INE01XX07059	16-12-2025	Interest	31-12-2025
4	INE01XX07059	16-03-2026	Interest	02-04-2026*
5	INE01XX07042	15-06-2025	Interest	30-06-2025
6	INE01XX07042	15-09-2025	Interest	30-09-2025
7	INE01XX07042	16-12-2025	Interest	31-12-2025
8	INE01XX07042	16-03-2026	Interest	02-04-2026*
9	INE01XX07034	15-06-2025	Interest	30-06-2025
10	INE01XX07034	15-09-2025	Interest	30-09-2025
11	INE01XX07034	16-12-2025	Interest	31-12-2025
12	INE01XX07034	16-03-2026	Interest	02-04-2026*

* Since, the interest payment fell due on March 31, 2026, which is a public holiday and the next day i.e. April 1, 2026, is a non-Business Day for Banks, the interest payment was made on the next working day i.e. April 2, 2026 (Thursday).

4. Details of credit rating

a. Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, re-affirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE01XX07059	CARE Ratings Limited	CARE AAA	Stable	Re-affirmed	October 16, 2025	Verified	October 30, 2025
	CRISIL Ratings Limited	CRISIL AAA	Stable	Re-affirmed	March 9, 2026	Not Verified	-
INE01XX07042	CARE Ratings Limited	CARE AAA	Stable	Re-affirmed	October 16, 2025	Verified	October 30, 2025
	CRISIL Ratings Limited	CRISIL AAA	Stable	Re-affirmed	March 9, 2026	Not Verified	-
INE01XX07034	CARE Ratings Limited	CARE AAA	Stable	Re-affirmed	October 16, 2025	Verified	October 30, 2025
	CRISIL Ratings Limited	CRISIL AAA	Stable	Re-affirmed	March 9, 2026	Not Verified	-

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b. Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, re-affirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE01XX07059	CARE Ratings Limited	CARE AAA	Stable	Re-affirmed	October 23, 2024	Verified	October 31, 2024
	CRISIL Ratings Limited	CRISIL AAA	Stable	New	March 11, 2025	Verified	March 28, 2025
INE01XX07042	CARE Ratings Limited	CARE AAA	Stable	Re-affirmed	October 23, 2024	Verified	October 31, 2024
	CRISIL Ratings Limited	CRISIL AAA	Stable	New	March 11, 2025	Verified	March 28, 2025
INE01XX07034	CARE Ratings Limited	CARE AAA	Stable	Re-affirmed	October 23, 2024	Verified	October 31, 2024
	CRISIL Ratings Limited	CRISIL AAA	Stable	New	March 11, 2025	Verified	March 28, 2025

5. Payment Status:

- a. **Whether interest payment/ redemption payment made (yes/no):** Yes, interest payment was made during FY 2025-26. The details of the same tabulated below under (b)

b. Details of interest payments:

Sr. No.	Particulars	Details		
		1	2	3
1.	Series			
2.	Scrip Code	975482	975483	975484
3.	ISIN	INE01XX07059	INE01XX07042	INE01XX07034
4.	Issue Size	1,000 Crores	1,000 Crores	4,452 Crores
5.	Interest Amount to be paid on due date	Rs. 1985 Lakhs	Rs. 1985 Lakhs	Rs.8,835 Lakhs
6.	Frequency - quarterly/ monthly	Quarterly		
7.	Change in frequency of payment (if any)	No		
8.	Details of such change	-		
9.	Interest payment record date	15/06/2025		
10.	Due date for interest payment (DD/MM/YYYY)	30/06/2025		
11.	Actual date for interest payment (DD/MM/YYYY)	30/06/2025		
12.	Amount of interest paid	Rs. 1985 Lakhs	Rs. 1985 Lakhs	Rs.8,835 Lakhs
13.	Date of last interest payment	02/04/2025		
14.	Reason for non-payment/ delay in payment	-		

Sr. No.	Particulars	Details		
		1	2	3
1.	Series			
2.	Scrip Code	975482	975483	975484
3.	ISIN	INE01XX07059	INE01XX07042	INE01XX07034
4.	Issue Size	1,000 Crores	1,000 Crores	4,452 Crores
5.	Interest Amount to be paid on due date	Rs. 2,006 Lakhs	Rs. 2,006 Lakhs	Rs.8,932 Lakhs
6.	Frequency - quarterly/ monthly	Quarterly		
7.	Change in frequency of payment (if any)	No		
8.	Details of such change	-		
9.	Interest payment record date	15/09/2025		
10.	Due date for interest payment (DD/MM/YYYY)	30/09/2025		

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Sr. No.	Particulars	Details		
11.	Actual date for interest payment (DD/MM/YYYY)	30/09/2025		
12.	Amount of interest paid	Rs. 2,006 Lakhs	Rs. 2,006 Lakhs	Rs.8,932 Lakhs
13.	Date of last interest payment	30/06/2025		
14.	Reason for non-payment/ delay in payment	-		

Sr. No.	Particulars	Details		
1.	Series	1	2	3
2.	Scrip Code	975482	975483	975484
3.	ISIN	INE01XX07059	INE01XX07042	INE01XX07034
4.	Issue Size	1,000 Crores	1,000 Crores	4,452 Crores
5.	Interest Amount to be paid on due date	Rs. 2,006 Lakhs	Rs. 2,006 Lakhs	Rs.8,932 Lakhs
6.	Frequency - quarterly/ monthly	Quarterly		
7.	Change in frequency of payment (if any)	No		
8.	Details of such change	-		
9.	Interest payment record date	16/12/2025		
10.	Due date for interest payment (DD/MM/YYYY)	31/12/2025		
11.	Actual date for interest payment (DD/MM/YYYY)	31/12/2025		
12.	Amount of interest paid	Rs. 2,006 Lakhs	Rs. 2,006 Lakhs	Rs.8,932 Lakhs
13.	Date of last interest payment	30/09/2025		
14.	Reason for non-payment/ delay in payment	-		

Sr. No.	Particulars	Details		
1.	Series	1	2	3
2.	Scrip Code	975482	975483	975484
3.	ISIN	INE01XX07059	INE01XX07042	INE01XX07034
4.	Issue Size	1,000 Crores	1,000 Crores	4,452 Crores
5.	Interest Amount to be paid on due date	Rs. 1,963 Lakhs	Rs. 1,963 Lakhs	Rs.8,738 Lakhs
6.	Frequency - quarterly/ monthly	Quarterly		
7.	Change in frequency of payment (if any)	No		
8.	Details of such change	-		
9.	Interest payment record date	16/03/2026		
10.	Due date for interest payment (DD/MM/YYYY)	31/03/2026*		
11.	Actual date for interest payment (DD/MM/YYYY)	02/04/2026*		
12.	Amount of interest paid	Rs. 1,963 Lakhs	Rs. 1,963 Lakhs	Rs.8,738 Lakhs
13.	Date of last interest payment	31/12/2025		
14.	Reason for non-payment/ delay in payment	-		

* Since the interest payment fell due on March 31, 2026, which is a public holiday, and the next day i.e. April 1, 2026, is a non-Business Day for Banks, the interest payment will be made on the next working day, i.e. April 2, 2026 (Thursday).

c. Details of redemption payment:

Sr. No.	Particulars	Details
	NIL	

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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: NO

Nature of the issue	Issue size	Due date of interest / redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

You are requested to kindly take the same on record.

Thanking you.
Yours faithfully,

For **Pipeline Infrastructure Limited**

Suneeta Mane
Company Secretary & Compliance Officer
ACS 26206

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