

May 11, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400001,
Maharashtra, India.

Sub.: Declaration of Unmodified Opinion

Ref.: Regulation 52(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pipeline Infrastructure Limited [SCRIP Code – 975482, 975483 and 975484; ISIN - INE01XX07059, INE01XX07042 and INE01XX07034]

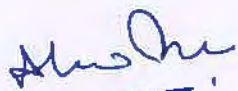
Dear Sir/ Madam,

This has reference to the 6,45,200 - 7.96% Secured, Rated, Listed, Redeemable Non-convertible Debentures ("NCDs") in the denomination of Rs. 1,00,000/- each aggregating to Rs. 6,452 Crores issued by the Company on March 11, 2024, and listed with BSE Limited w.e.f. March 13, 2024. Pursuant to Regulation 52(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby state that the Audit Report in respect of the Annual Audited Financial Results of the Company for the year ended March 31, 2026, is with unmodified opinion. We request you to kindly take the above on record.

We request you to kindly take the above on record.

Thanking you,

For Pipeline Infrastructure limited



Akhil Mehrotra
Managing Director
DIN: 07197901



PIPELINE INFRASTRUCTURE LIMITED

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